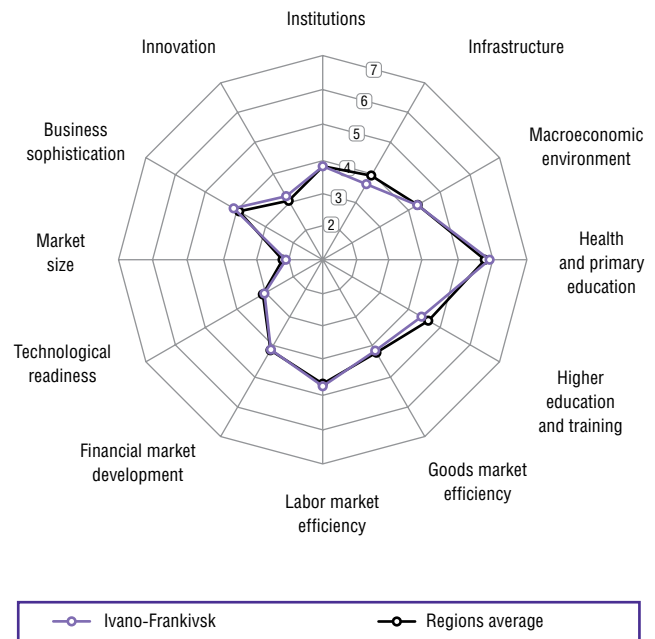


## Key indicators

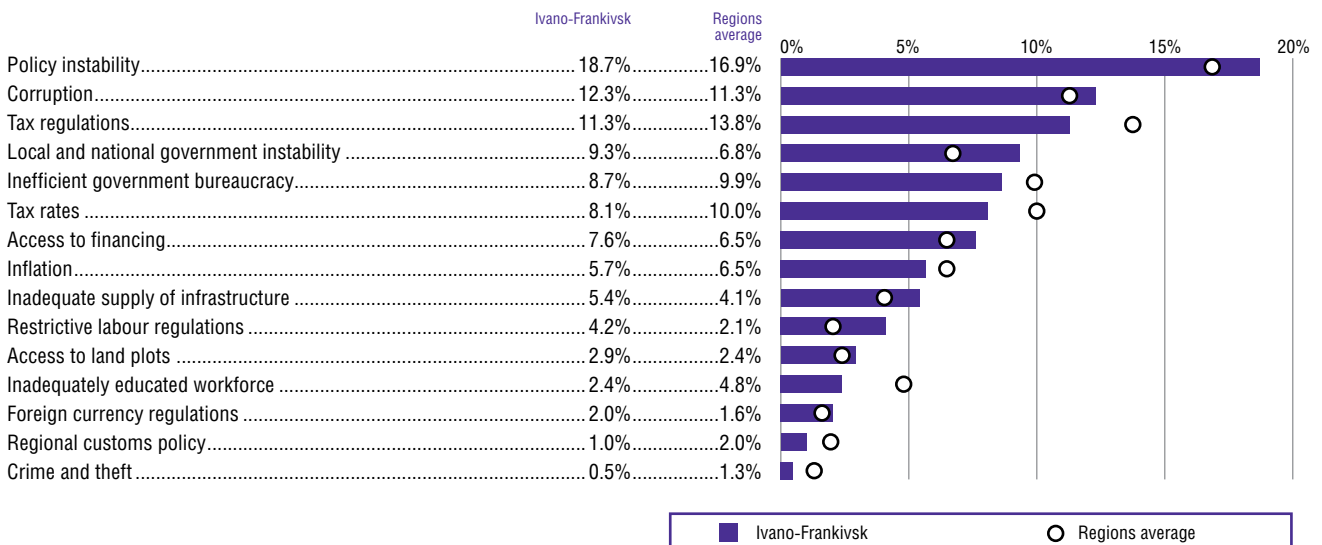
Population (m), 2012.....	1.38
Gross Regional Product (UAH m), 2011.....	26,752
GRP per capita (UAH), 2011.....	19,386
Share in Ukraine's GDP (%), 2011.....	2.1

## Competitiveness Index 2013

	Rank (out of 27)	Score
<b>Competitiveness Index 2013</b> .....	<b>15</b>	<b>3.98</b>
<b>Basic requirements</b> .....	<b>21</b>	<b>4.37</b>
Institutions.....	15	3.79
Infrastructure.....	23	3.57
Macroeconomic environment.....	1	4.20
Health and primary education.....	5	5.91
<b>Efficiency enhancers</b> .....	<b>15</b>	<b>3.74</b>
Higher education and training.....	19	4.37
Goods market efficiency.....	16	4.09
Labor market efficiency.....	4	4.73
Financial market development.....	20	4.09
Technological readiness.....	11	3.09
Market size.....	12	2.09
<b>Innovation and sophistication factors</b> .....	<b>6</b>	<b>3.58</b>
Business sophistication.....	7	4.02
Innovation.....	7	3.14



## The most problematic factors for doing business, number of answers in %



Source: Foundation for Effective Governance, Executive Opinion Survey 2012

Note: From a list of 15 factors, respondents were asked to select the five most problematic factors for doing business in their country and to rank them between 1 (most problematic) and 5. The figure shows the responses weighted according to their ratings 2012–2013.

# Ivano-Frankivsk

## Ukraine National Competitiveness Index 2013

INDICATOR	RANK/27	SCORE	COMPARING TO AVERAGE	REGIONS AVERAGE	BEST PERFORMING REGION
<b>Competitiveness Index 2013</b>	<b>15</b>	<b>3.98</b>	-	<b>4.01</b>	<b>4.40 Kyiv</b>
<b>Subindex A: Basic requirements</b>	<b>21</b>	<b>4.37</b>	-	<b>4.42</b>	<b>4.63 Kyiv</b>
<b>Subindex B: Efficiency enhancers</b>	<b>15</b>	<b>3.74</b>	-	<b>3.79</b>	<b>4.36 Kyiv</b>
<b>Subindex C: Innovation and sophistication factors</b>	<b>6</b>	<b>3.58</b>	+	<b>3.50</b>	<b>3.91 Kharkiv</b>
<b>A.01 1st pillar: Institutions</b>	<b>15</b>	<b>3.79</b>	-	<b>3.83</b>	<b>4.00 Khmelnytsky</b>
1.01 Property rights	23	4.36	-	4.49	4.75 Zakarpattia
1.02 Intellectual property protection <sup>1/2</sup>	16	3.23	-	3.24	3.44 Vinnytsya
1.03 Diversion of public funds	13	3.77	+	3.65	4.20 Poltava
1.04 Public trust in politicians	6	2.63	+	2.54	2.91 Kirovohrad
1.05 Irregular payments and bribes	18	3.95	-	4.02	4.46 Chernihiv
1.06 Judicial independence	18	2.81	-	2.92	3.28 Chernihiv
1.07 Favoritism in decisions of government officials	14	3.08	+	3.05	3.59 Volyn
1.08 Wastefulness of government spending	25	3.71	-	3.95	4.46 Volyn
1.09 Burden of government regulation	11	3.35	+	3.27	3.94 Chernivtsi
1.10 Efficiency of legal framework in settling disputes	2	3.33	+	3.07	3.37 Volyn
1.11 Efficiency of legal framework in challenging regulations	12	3.12	+	3.10	3.47 Chernivtsi
1.12 Transparency of government policymaking	24	4.69	-	4.83	5.13 Khmelnytsky
1.13 Business costs of terrorism	12	6.40	+	6.36	6.62 Kirovohrad
1.14 Business costs of crime and violence	3	5.05	+	4.75	5.18 Ternopil
1.15 Organized crime	11	5.13	+	5.01	5.59 Ternopil
1.16 Reliability of police services	10	4.19	+	4.11	4.50 Ternopil
1.17 Ethical behavior of firms	25	3.36	-	3.58	3.84 Donetsk
1.18 Strength of auditing and reporting standards	1	3.72	=	3.72	3.72 Multiple (27)
1.19 Efficacy of corporate boards	21	5.00	-	5.11	5.44 Donetsk
1.20 Protection of minority shareholders' interests	24	3.15	-	3.43	3.78 Khmelnytsky
1.21 Strength of investor protection, 0-10 (best) *	1	4.70	=	4.70	4.70 Multiple (27)
<b>A.02 2nd pillar: Infrastructure</b>	<b>23</b>	<b>3.57</b>	-	<b>3.90</b>	<b>5.12 Kyiv</b>
2.01 Quality of overall infrastructure	11	4.49	+	4.41	4.91 Kharkiv
2.02 Quality of roads	24	2.82	-	3.39	4.68 Sevastopol
2.03 Quality of railroad infrastructure	23	4.53	-	4.86	5.51 Kharkiv
2.04 Quality of port infrastructure	21	1.86	-	2.80	5.06 Odesa
2.05 Quality of air transport infrastructure	9	3.85	+	3.06	5.73 Kyiv
2.06 Available airline seat kilometers, kms/week, millions *	10	1.00	-	1.03	1.37 Kyiv
2.07 Quality of electricity supply	17	4.65	-	4.74	5.22 Rivne
2.08 Mobile telephone subscriptions/100 pop. * <sup>1/2</sup>	20	112.24	-	126.70	243.17 Kyiv
2.09 Fixed telephone lines/100 pop. * <sup>1/2</sup>	26	15.46	-	24.21	67.97 Odesa
<b>A.03 3rd pillar: Macroeconomic environment</b>	<b>1</b>	<b>4.20</b>	=	<b>4.20</b>	<b>4.20 Multiple (27)</b>
<b>A.04 4th pillar: Health and primary education</b>	<b>5</b>	<b>5.91</b>	+	<b>5.75</b>	<b>5.97 KyivOblast</b>
4.01 Business impact of malaria	n/a	n/a	=	n/a	n/a Multiple (27)
4.02 Malaria incidence/100,000 pop. *	n/e	n/e	=	n/e	n/e Multiple (27)
4.03 Business impact of tuberculosis	5	4.74	+	4.46	4.95 Sevastopol
4.04 Tuberculosis incidence/100,000 pop. *	19	69.60	-	66.91	41.00 Kyiv
4.05 Business impact of HIV/AIDS	13	5.41	+	5.39	5.75 Sumy
4.06 HIV prevalence, % adult pop. *	2	0.08	+	0.43	0.04 Zakarpattia
4.07 Infant mortality, deaths/1,000 live births *	4	6.50	+	8.13	5.20 Sevastopol
4.08 Life expectancy, years *	2	73.29	+	71.13	74.15 Kyiv
4.09 Quality of primary education	4	4.18	+	3.96	4.37 Chernivtsi
4.10 Primary education enrollment rate, net % *	9	95.50	+	94.00	100.00 Multiple (2)
<b>B.05 5th pillar: Higher education and training</b>	<b>19</b>	<b>4.37</b>	-	<b>4.55</b>	<b>5.28 Kharkiv</b>
5.01 Secondary education enrollment rate, gross % *	20	94.10	-	96.07	100.00 Multiple (6)
5.02 Tertiary education enrollment rate, gross % *	19	46.97	-	65.50	>100.00 Multiple (2)
5.03 Quality of the educational system	13	4.06	+	4.06	4.55 Kharkiv
5.04 Quality of math and science education	4	4.51	+	4.29	4.76 Chernivtsi
5.05 Quality of management schools	12	3.31	+	3.22	3.77 Kyiv
5.06 Internet access in schools	16	4.72	-	4.76	5.22 Sevastopol
5.07 Local availability of specialized research and training services	17	4.53	-	4.62	5.51 Kharkiv
5.08 Extent of staff training	23	2.96	-	3.08	3.44 Donetsk
<b>B.06 6th pillar: Goods market efficiency</b>	<b>16</b>	<b>4.09</b>	-	<b>4.12</b>	<b>4.26 Odesa</b>
6.01 Intensity of local competition	21	4.40	-	4.55	4.90 Kyiv
6.02 Extent of market dominance	1	4.69	+	3.99	4.69 Ivano-Frankivsk
6.03 Effectiveness of anti-monopoly policy	11	3.38	-	3.40	4.01 Sumy
6.04 Effect of taxation on incentives to invest	20	3.19	-	3.32	3.78 Chernihiv
6.05 Total tax rate, % profits * <sup>1/2</sup>	1	55.40	=	55.40	55.40 Multiple (27)
6.06 Number of procedures required to start a business (days) *	1	7	=	7	7 Multiple (27)
6.07 Time required to start a business *	1	22	=	22	22 Multiple (27)
6.08 Agricultural policy costs	19	3.31	-	3.43	3.78 Vinnytsya
6.09 Prevalence of trade barriers	7	4.40	+	4.22	4.95 Kherson
6.10 Trade tariffs, % duty *	1	2.87	=	2.87	2.87 Multiple (27)

## Ukraine National Competitiveness Index 2013

INDICATOR	RANK/27	SCORE	COMPARING TO AVERAGE	REGIONS AVERAGE	BEST PERFORMING REGION
6.11 Prevalence of foreign ownership.....	9	3.10	+	2.96	3.98 Kyiv
6.12 Business impact of rules on FDI.....	23	3.87	-	4.10	4.80 Sumy
6.13 Burden of customs procedures.....	10	4.03	+	3.88	4.43 Chernivtsi
6.14 Imports as a percentage of GDP*.....	11	28.00	-	30.38	92.36 Kyiv
6.15 Degree of customer orientation.....	16	4.88	-	4.93	5.42 Chernivtsi
6.16 Buyer sophistication.....	27	3.37	-	3.70	3.99 Odesa
<b>B.07 7th pillar: Labor market efficiency.....</b>	<b>4</b>	<b>4.73</b>	<b>+</b>	<b>4.63</b>	<b>4.80 Khmelnytsky</b>
7.01 Cooperation in labor-employer relations.....	15	4.84	-	4.87	5.08 Kharkiv
7.02 Flexibility of wage determination.....	11	5.21	+	5.17	5.52 Kyiv
7.03 Hiring and firing practices.....	1	4.68	+	4.45	4.68 Ivano-Frankivsk
7.04 Redundancy costs, weeks of salary*.....	1	13	=	13	13 Multiple (27)
7.05 Effect of taxation on incentives to work.....	6	3.30	+	3.11	3.51 Chernihiv
7.06 Pay and productivity.....	9	5.18	+	5.07	5.41 Khmelnytsky
7.07 Reliance on professional management <sup>1/2</sup> .....	11	4.19	+	4.19	4.50 Rivne
7.08 Country capacity to retain talent.....	26	2.36	-	2.72	3.14 Kyiv
7.09 Country capacity to attract talent.....	8	2.86	+	2.67	4.21 Kyiv
7.10 Female participation in labor force, ratio to men.....	6	0.90	+	0.86	0.95 Rivne
<b>B.08 8th pillar: Financial market development.....</b>	<b>20</b>	<b>4.09</b>	<b>-</b>	<b>4.12</b>	<b>4.26 Sumy</b>
8.01 Availability of financial services.....	8	5.11	+	4.98	5.26 Kharkiv
8.02 Affordability of financial services.....	6	4.52	+	4.38	4.68 Sumy
8.03 Financing through local equity market.....	16	2.71	-	2.78	3.12 Dnipropetrovsk
8.04 Ease of access to loans.....	4	2.96	+	2.80	3.09 Lviv
8.05 Venture capital availability.....	25	2.01	-	2.22	2.39 Zaporizhzhya
8.06 Soundness of banks.....	26	4.44	-	4.82	5.18 Khmelnytsky
8.07 Regulation of securities exchanges.....	11	3.29	+	3.22	3.82 Sumy
8.08 Legal rights index, 0–10 (best)*.....	1	9.00	=	9.00	9.00 Multiple (27)
<b>B.09 9th pillar: Technological readiness.....</b>	<b>11</b>	<b>3.09</b>	<b>-</b>	<b>3.11</b>	<b>4.38 Kyiv</b>
9.01 Availability of latest technologies.....	7	3.74	+	3.58	4.21 Donetsk
9.02 Firm-level technology absorption.....	9	4.36	+	4.29	4.72 Donetsk
9.03 FDI and technology transfer.....	2	4.39	+	3.84	4.77 Zakarpattia
9.04 Internet users, %*.....	17	29.15	-	32.13	82.31 Kyiv
9.05 Fixed broadband Internet subscriptions/100 pop.*.....	27	3.57	-	6.83	35.22 Kyiv
9.06 Internet bandwidth, kb/s per user*.....	1	14.33	=	14.33	14.33 Multiple (27)
9.07 Mobile broadband subscriptions/100 pop.*.....	1	5.50	=	5.50	5.50 Multiple (27)
2.08 Mobile telephone subscriptions/100 pop.* <sup>1/2</sup> .....	20	112.24	-	126.70	243.17 Kyiv
2.09 Fixed telephone lines/100 pop.* <sup>1/2</sup> .....	26	15.46	-	24.21	67.97 Odesa
<b>B.10 10th pillar: Market size.....</b>	<b>12</b>	<b>2.09</b>	<b>-</b>	<b>2.21</b>	<b>3.71 Kyiv</b>
10.01 Domestic market size index, 1–7 (best)*.....	12	1.91	-	1.99	3.51 Kyiv
10.02 Foreign market size index, 1–7 (best)*.....	16	2.62	-	2.86	4.30 Kyiv
<b>C.11 11th pillar: Business sophistication.....</b>	<b>7</b>	<b>4.02</b>	<b>+</b>	<b>3.96</b>	<b>4.25 Donetsk</b>
11.01 Local supplier quantity.....	5	4.94	+	4.71	5.20 Donetsk
11.02 Local supplier quality.....	20	4.13	-	4.19	4.39 Donetsk
11.03 State of cluster development.....	4	4.40	+	3.93	5.28 Donetsk
11.04 Nature of competitive advantage.....	4	3.84	+	3.51	3.99 Sumy
11.05 Value chain breadth.....	24	3.16	-	3.43	4.17 Kharkiv
11.06 Control of international distribution.....	20	4.52	-	4.63	5.14 Sumy
11.07 Production process sophistication.....	21	3.25	-	3.43	3.80 Rivne
11.08 Extent of marketing.....	16	3.98	-	4.08	4.66 Donetsk
11.09 Willingness to delegate authority.....	3	3.85	+	3.61	3.98 Sumy
7.07 Reliance on professional management <sup>1/2</sup> .....	11	4.19	+	4.19	4.50 Rivne
<b>C.12 12th pillar: Innovation.....</b>	<b>7</b>	<b>3.14</b>	<b>+</b>	<b>3.04</b>	<b>3.60 Kharkiv</b>
12.01 Capacity for innovation.....	7	4.11	+	4.03	4.25 Volyn
12.02 Quality of scientific research institutions.....	8	4.00	+	3.63	4.83 Kharkiv
12.03 Company spending on R&D.....	23	2.64	-	2.85	3.33 Sumy
12.04 University-industry collaboration in R&D.....	7	3.19	+	3.01	3.95 Kharkiv
12.05 Government procurement of advanced technology products.....	16	2.98	-	3.07	3.53 Volyn
12.06 Availability of scientists and engineers.....	6	3.99	+	3.56	4.62 Kharkiv
12.07 PCT patent applications/million pop.*.....	16	0.89	-	2.12	13.90 Kyiv
1.02 Intellectual property protection <sup>1/2</sup> .....	16	3.23	-	3.24	3.44 Vinnytsya

Notes: n/e – data are not available for a region, n/a – data are not applicable for a region, 'Multiple' means that more than one region get the maximum score, \* statistical data, + better than Ukraine's average, - worse than Ukraine's average, = the same for all regions, <sup>1/2</sup> is used in two different pillars