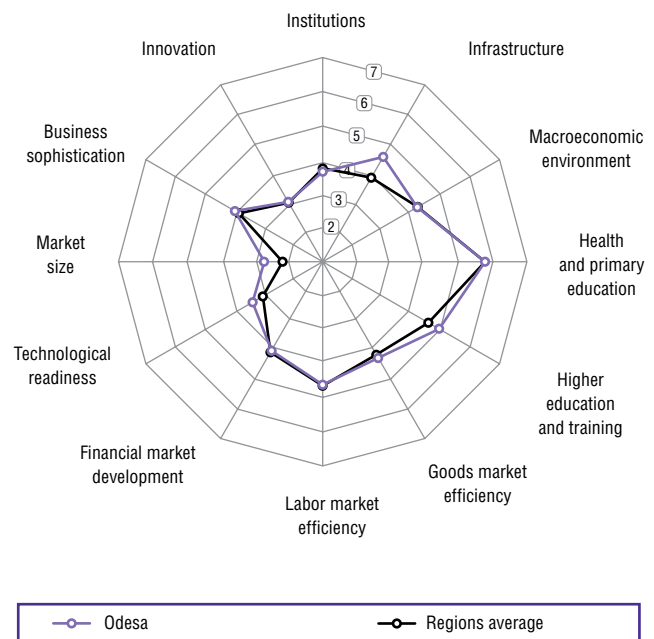


## Key indicators

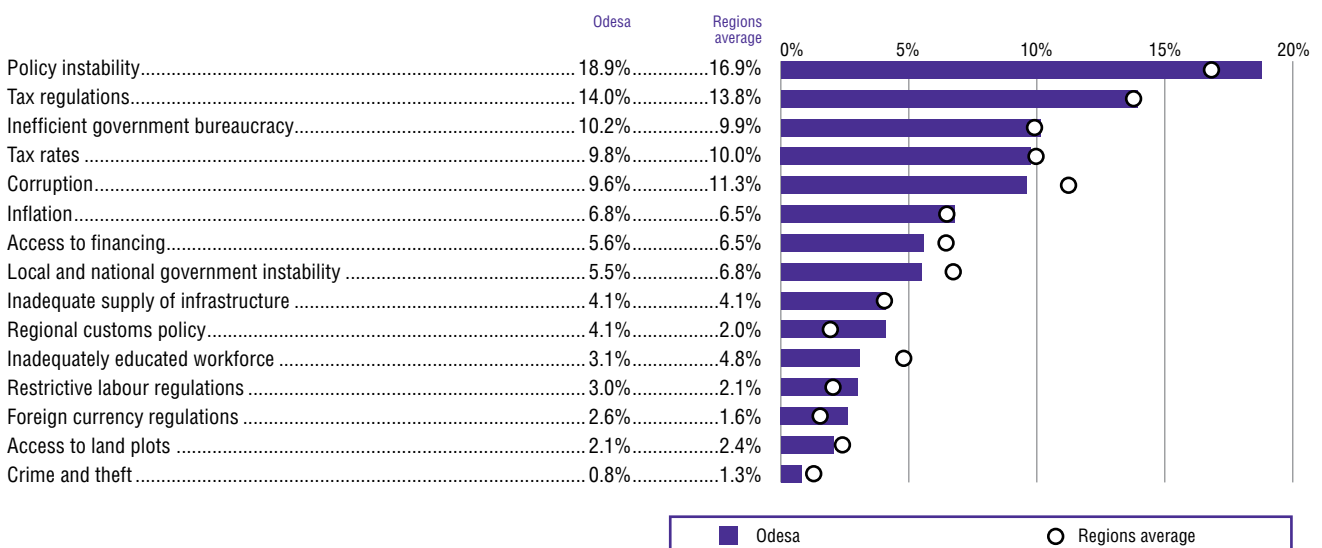
Population (m), 2012.....	2.40
Gross Regional Product (UAH m), 2011.....	61,499
GRP per capita (UAH), 2011.....	25,748
Share in Ukraine's GDP (%), 2011.....	4.7

## Competitiveness Index 2013

	Rank (out of 27)	Score
<b>Competitiveness Index 2013</b> .....	<b>3</b>	<b>4.18</b>
<b>Basic requirements</b> .....	<b>2</b>	<b>4.56</b>
Institutions.....	26	3.67
Infrastructure.....	2	4.56
Macroeconomic environment.....	1	4.20
Health and primary education.....	11	5.78
<b>Efficiency enhancers</b> .....	<b>4</b>	<b>4.01</b>
Higher education and training.....	3	4.96
Goods market efficiency.....	1	4.26
Labor market efficiency.....	13	4.64
Financial market development.....	23	4.08
Technological readiness.....	2	3.40
Market size.....	6	2.73
<b>Innovation and sophistication factors</b> .....	<b>14</b>	<b>3.50</b>
Business sophistication.....	9	3.99
Innovation.....	14	3.01



## The most problematic factors for doing business, number of answers in %



Source: Foundation for Effective Governance, Executive Opinion Survey 2012

Note: From a list of 15 factors, respondents were asked to select the five most problematic factors for doing business in their country and to rank them between 1 (most problematic) and 5. The figure shows the responses weighted according to their ratings 2012–2013.

# Odesa

## Ukraine National Competitiveness Index 2013

INDICATOR	RANK/27	SCORE	COMPARING TO AVERAGE	REGIONS AVERAGE	BEST PERFORMING REGION
<b>Competitiveness Index 2013</b>	<b>3</b>	<b>4.18</b>	<b>+</b>	<b>4.01</b>	<b>4.40 Kyiv</b>
<b>Subindex A: Basic requirements</b>	<b>2</b>	<b>4.56</b>	<b>+</b>	<b>4.42</b>	<b>4.63 Kyiv</b>
<b>Subindex B: Efficiency enhancers</b>	<b>4</b>	<b>4.01</b>	<b>+</b>	<b>3.79</b>	<b>4.36 Kyiv</b>
<b>Subindex C: Innovation and sophistication factors</b>	<b>14</b>	<b>3.50</b>	<b>+</b>	<b>3.50</b>	<b>3.91 Kharkiv</b>
<b>A.01 1st pillar: Institutions</b>	<b>26</b>	<b>3.67</b>	<b>-</b>	<b>3.83</b>	<b>4.00 Khmelnytsky</b>
1.01 Property rights	9	4.56	+	4.49	4.75 Zakarpattia
1.02 Intellectual property protection <sup>1/2</sup>	24	3.05	-	3.24	3.44 Vinnytsya
1.03 Diversion of public funds	18	3.56	-	3.65	4.20 Poltava
1.04 Public trust in politicians	25	2.35	-	2.54	2.91 Kirovohrad
1.05 Irregular payments and bribes	26	3.62	-	4.02	4.46 Chernihiv
1.06 Judicial independence	23	2.71	-	2.92	3.28 Chernihiv
1.07 Favoritism in decisions of government officials	26	2.50	-	3.05	3.59 Volyn
1.08 Wastefulness of government spending	21	3.81	-	3.95	4.46 Volyn
1.09 Burden of government regulation	23	3.04	-	3.27	3.94 Chernivtsi
1.10 Efficiency of legal framework in settling disputes	12	3.10	+	3.07	3.37 Volyn
1.11 Efficiency of legal framework in challenging regulations	20	3.01	-	3.10	3.47 Chernivtsi
1.12 Transparency of government policymaking	6	4.91	+	4.83	5.13 Khmelnytsky
1.13 Business costs of terrorism	18	6.30	-	6.36	6.62 Kirovohrad
1.14 Business costs of crime and violence	23	4.55	-	4.75	5.18 Ternopil
1.15 Organized crime	24	4.54	-	5.01	5.59 Ternopil
1.16 Reliability of police services	12	4.13	+	4.11	4.50 Ternopil
1.17 Ethical behavior of firms	19	3.51	-	3.58	3.84 Donetsk
1.18 Strength of auditing and reporting standards	1	3.72	=	3.72	3.72 Multiple (27)
1.19 Efficacy of corporate boards	11	5.14	+	5.11	5.44 Donetsk
1.20 Protection of minority shareholders' interests	26	3.05	-	3.43	3.78 Khmelnytsky
1.21 Strength of investor protection, 0-10 (best) *	1	4.70	=	4.70	4.70 Multiple (27)
<b>A.02 2nd pillar: Infrastructure</b>	<b>2</b>	<b>4.56</b>	<b>+</b>	<b>3.90</b>	<b>5.12 Kyiv</b>
2.01 Quality of overall infrastructure	13	4.41	+	4.41	4.91 Kharkiv
2.02 Quality of roads	11	3.44	+	3.39	4.68 Sevastopol
2.03 Quality of railroad infrastructure	18	4.82	-	4.86	5.51 Kharkiv
2.04 Quality of port infrastructure	1	5.06	+	2.80	5.06 Odesa
2.05 Quality of air transport infrastructure	8	4.06	+	3.06	5.73 Kyiv
2.06 Available airline seat kilometers, kms/week, millions *	9	1.00	-	1.03	1.37 Kyiv
2.07 Quality of electricity supply	25	4.09	-	4.74	5.22 Rivne
2.08 Mobile telephone subscriptions/100 pop. * <sup>1/2</sup>	9	132.10	+	126.70	243.17 Kyiv
2.09 Fixed telephone lines/100 pop. * <sup>1/2</sup>	1	67.97	+	24.21	67.97 Odesa
<b>A.03 3rd pillar: Macroeconomic environment</b>	<b>1</b>	<b>4.20</b>	<b>=</b>	<b>4.20</b>	<b>4.20 Multiple (27)</b>
<b>A.04 4th pillar: Health and primary education</b>	<b>11</b>	<b>5.78</b>	<b>+</b>	<b>5.75</b>	<b>5.97 KyivOblast</b>
4.01 Business impact of malaria	n/a	n/a	=	n/a	n/a Multiple (27)
4.02 Malaria incidence/100,000 pop. *	n/e	n/e	=	n/e	n/e Multiple (27)
4.03 Business impact of tuberculosis	20	4.34	-	4.46	4.95 Sevastopol
4.04 Tuberculosis incidence/100,000 pop. *	26	93.90	-	66.91	41.00 Kyiv
4.05 Business impact of HIV/AIDS	22	5.26	-	5.39	5.75 Sumy
4.06 HIV prevalence, % adult pop. *	24	1.04	-	0.43	0.04 Zakarpattia
4.07 Infant mortality, deaths/1,000 live births *	18	8.90	-	8.13	5.20 Sevastopol
4.08 Life expectancy, years *	23	69.78	-	71.13	74.15 Kyiv
4.09 Quality of primary education	11	4.01	+	3.96	4.37 Chernivtsi
4.10 Primary education enrollment rate, net % *	8	95.70	+	94.00	100.00 Multiple (2)
<b>B.05 5th pillar: Higher education and training</b>	<b>3</b>	<b>4.96</b>	<b>+</b>	<b>4.55</b>	<b>5.28 Kharkiv</b>
5.01 Secondary education enrollment rate, gross % *	1	100.00	+	96.07	100.00 Multiple (6)
5.02 Tertiary education enrollment rate, gross % *	5	79.24	+	65.50	>100.00 Multiple (2)
5.03 Quality of the educational system	8	4.12	+	4.06	4.55 Kharkiv
5.04 Quality of math and science education	21	4.16	-	4.29	4.76 Chernivtsi
5.05 Quality of management schools	5	3.47	+	3.22	3.77 Kyiv
5.06 Internet access in schools	8	4.82	+	4.76	5.22 Sevastopol
5.07 Local availability of specialized research and training services	3	5.03	+	4.62	5.51 Kharkiv
5.08 Extent of staff training	8	3.17	+	3.08	3.44 Donetsk
<b>B.06 6th pillar: Goods market efficiency</b>	<b>1</b>	<b>4.26</b>	<b>+</b>	<b>4.12</b>	<b>4.26 Odesa</b>
6.01 Intensity of local competition	8	4.74	+	4.55	4.90 Kyiv
6.02 Extent of market dominance	5	4.29	+	3.99	4.69 Ivano-Frankivsk
6.03 Effectiveness of anti-monopoly policy	19	3.29	-	3.40	4.01 Sumy
6.04 Effect of taxation on incentives to invest	6	3.44	+	3.32	3.78 Chernihiv
6.05 Total tax rate, % profits * <sup>1/2</sup>	1	55.40	=	55.40	55.40 Multiple (27)
6.06 Number of procedures required to start a business (days) *	1	7	=	7	7 Multiple (27)
6.07 Time required to start a business *	1	22	=	22	22 Multiple (27)
6.08 Agricultural policy costs	18	3.31	-	3.43	3.78 Vinnytsya
6.09 Prevalence of trade barriers	18	4.12	-	4.22	4.95 Kherson
6.10 Trade tariffs, % duty *	1	2.87	=	2.87	2.87 Multiple (27)

## Ukraine National Competitiveness Index 2013

INDICATOR	RANK/27	SCORE	COMPARING TO AVERAGE	REGIONS AVERAGE	BEST PERFORMING REGION		
6.11	Prevalence of foreign ownership.....	5	3.30	+	2.96	3.98	Kyiv
6.12	Business impact of rules on FDI.....	11	4.13	+	4.10	4.80	Sumy
6.13	Burden of customs procedures.....	27	3.22	-	3.88	4.43	Chernivtsi
6.14	Imports as a percentage of GDP*.....	4	55.39	+	30.38	92.36	Kyiv
6.15	Degree of customer orientation.....	5	5.03	+	4.93	5.42	Chernivtsi
6.16	Buyer sophistication.....	1	3.99	+	3.70	3.99	Odesa
<b>B.07</b>	<b>7th pillar: Labor market efficiency.....</b>	<b>13</b>	<b>4.64</b>	<b>+</b>	<b>4.63</b>	<b>4.80</b>	<b>Khmelnitsky</b>
7.01	Cooperation in labor-employer relations.....	5	5.02	+	4.87	5.08	Kharkiv
7.02	Flexibility of wage determination.....	3	5.36	+	5.17	5.52	Kyiv
7.03	Hiring and firing practices.....	15	4.42	-	4.45	4.68	Ivano-Frankivsk
7.04	Redundancy costs, weeks of salary*.....	1	13	=	13	13	Multiple (27)
7.05	Effect of taxation on incentives to work.....	12	3.17	+	3.11	3.51	Chernihiv
7.06	Pay and productivity.....	14	5.07	-	5.07	5.41	Khmelnitsky
7.07	Reliance on professional management <sup>1/2</sup> .....	24	4.01	-	4.19	4.50	Rivne
7.08	Country capacity to retain talent.....	6	3.00	+	2.72	3.14	Kyiv
7.09	Country capacity to attract talent.....	3	3.36	+	2.67	4.21	Kyiv
7.10	Female participation in labor force, ratio to men.....	25	0.78	-	0.86	0.95	Rivne
<b>B.08</b>	<b>8th pillar: Financial market development.....</b>	<b>23</b>	<b>4.08</b>	<b>-</b>	<b>4.12</b>	<b>4.26</b>	<b>Sumy</b>
8.01	Availability of financial services.....	11	5.07	+	4.98	5.26	Kharkiv
8.02	Affordability of financial services.....	12	4.43	+	4.38	4.68	Sumy
8.03	Financing through local equity market.....	17	2.71	-	2.78	3.12	Dnipropetrovsk
8.04	Ease of access to loans.....	12	2.86	+	2.80	3.09	Lviv
8.05	Venture capital availability.....	12	2.29	+	2.22	2.39	Zaporizhzhya
8.06	Soundness of banks.....	16	4.84	+	4.82	5.18	Khmelnitsky
8.07	Regulation of securities exchanges.....	26	2.80	-	3.22	3.82	Sumy
8.08	Legal rights index, 0–10 (best)*.....	1	9.00	=	9.00	9.00	Multiple (27)
<b>B.09</b>	<b>9th pillar: Technological readiness.....</b>	<b>2</b>	<b>3.40</b>	<b>+</b>	<b>3.11</b>	<b>4.38</b>	<b>Kyiv</b>
9.01	Availability of latest technologies.....	12	3.57	-	3.58	4.21	Donetsk
9.02	Firm-level technology absorption.....	17	4.24	-	4.29	4.72	Donetsk
9.03	FDI and technology transfer.....	10	3.91	+	3.84	4.77	Zakarpattia
9.04	Internet users, %*.....	6	34.87	+	32.13	82.31	Kyiv
9.05	Fixed broadband Internet subscriptions/100 pop.*.....	2	10.22	+	6.83	35.22	Kyiv
9.06	Internet bandwidth, kb/s per user*.....	1	14.33	=	14.33	14.33	Multiple (27)
9.07	Mobile broadband subscriptions/100 pop.*.....	1	5.50	=	5.50	5.50	Multiple (27)
2.08	Mobile telephone subscriptions/100 pop.* <sup>1/2</sup> .....	9	132.10	+	126.70	243.17	Kyiv
2.09	Fixed telephone lines/100 pop.* <sup>1/2</sup> .....	1	67.97	+	24.21	67.97	Odesa
<b>B.10</b>	<b>10th pillar: Market size.....</b>	<b>6</b>	<b>2.73</b>	<b>+</b>	<b>2.21</b>	<b>3.71</b>	<b>Kyiv</b>
10.01	Domestic market size index, 1–7 (best)*.....	6	2.53	+	1.99	3.51	Kyiv
10.02	Foreign market size index, 1–7 (best)*.....	7	3.33	+	2.86	4.30	Kyiv
<b>C.11</b>	<b>11th pillar: Business sophistication.....</b>	<b>9</b>	<b>3.99</b>	<b>+</b>	<b>3.96</b>	<b>4.25</b>	<b>Donetsk</b>
11.01	Local supplier quantity.....	7	4.87	+	4.71	5.20	Donetsk
11.02	Local supplier quality.....	13	4.19	+	4.19	4.39	Donetsk
11.03	State of cluster development.....	11	4.12	+	3.93	5.28	Donetsk
11.04	Nature of competitive advantage.....	8	3.63	+	3.51	3.99	Sumy
11.05	Value chain breadth.....	17	3.35	-	3.43	4.17	Kharkiv
11.06	Control of international distribution.....	27	4.19	-	4.63	5.14	Sumy
11.07	Production process sophistication.....	11	3.52	+	3.43	3.80	Rivne
11.08	Extent of marketing.....	6	4.26	+	4.08	4.66	Donetsk
11.09	Willingness to delegate authority.....	4	3.78	+	3.61	3.98	Sumy
7.07	Reliance on professional management <sup>1/2</sup> .....	24	4.01	-	4.19	4.50	Rivne
<b>C.12</b>	<b>12th pillar: Innovation.....</b>	<b>14</b>	<b>3.01</b>	<b>-</b>	<b>3.04</b>	<b>3.60</b>	<b>Kharkiv</b>
12.01	Capacity for innovation.....	17	4.01	-	4.03	4.25	Volyn
12.02	Quality of scientific research institutions.....	9	3.81	+	3.63	4.83	Kharkiv
12.03	Company spending on R&D.....	25	2.57	-	2.85	3.33	Sumy
12.04	University-industry collaboration in R&D.....	17	2.84	-	3.01	3.95	Kharkiv
12.05	Government procurement of advanced technology products.....	10	3.05	-	3.07	3.53	Volyn
12.06	Availability of scientists and engineers.....	10	3.74	+	3.56	4.62	Kharkiv
12.07	PCT patent applications/million pop.*.....	8	1.74	-	2.12	13.90	Kyiv
1.02	Intellectual property protection <sup>1/2</sup> .....	24	3.05	-	3.24	3.44	Vinnitsya

Notes: n/e – data are not available for a region, n/a – data are not applicable for a region, 'Multiple' means that more than one region get the maximum score, \* statistical data, + better than Ukraine's average, - worse than Ukraine's average, = the same for all regions, <sup>1/2</sup> is used in two different pillars